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#### ABSTRACT

The report explored the extent to which differential access to health, medical and hospital facilities in metropolitan (M) and nonmetropolitan (NM) areas related to differentials in number and degree of disabilities among Black family members. Data were obtained from Black families in a large metropolitan center, a small town (about 5,000 population), and 2 small open country villages in East Texas. The respondents were female homemakers, not over 65 years of age and not under 18 (unless they were the mothers of at least 1 child), with children in the household. Over 94% of persons in the nonmetro; olitan areas who met these criteria were interviewed in June 1970. Findings and conclusions are limited because the populations involved are homogeneous and relatively small. Although a general conclusion cannot be drawn about M and NM differences because the M sample is not representative of the total metropolis, a general conclusion is made that education, income, and occupation had more significalt effects on family disability than did M-NM residence. Family disability was much more prevalent than individual disability affecting approximately 1/4 of all the families studied. (FF)

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"Black Gamilies Under Stress:"

A Metropolitan - Nonmetropolitan Comparison of Individual and Family Disability in a Southern Area.

> -- Earl A. Taft --Flossie M. Byrd

# **HOME ECONOMICS**



### DEPARTMENTAL TECHNICAL REPORT No. 72-1

TEXAS AGRICULTURAL EXPERIMENT STATION

# PRAIRIE VIEW A. . M. COLLEGE COOPERATIVE

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#### BLACK FAMILIES UNDER STRESS:

A Metropolitan-Nonmetropolitan Comparison of Individual And Family Disability in a Southern Area

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September 1972

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#### Introduction

Numerous pressures impinge upon the family as a group and upon its members, individually. The extent to which these pressures affect the social and emotional well-being of the family and its members is an important research area, thus, the focus on disability--what are the effects of physical or mental handicaps, debilitating illness, and deformity of family members upon the social and emotional well-being of the family?

An increased knowledge and understanding of the effects of these conditions and the nature of the stress imposed upon the family should provide (1) some insight into the coping behavior of family members, and (2) some direction into the nature of assistance needed to insure, insofar as possible, the kind of stability which will enhance the future quality of living of families and their individual members.

The purpose of this report is to explore the extent to which differential access to health, medical, and hospital facilities in metropolitan (M) and nonmetropolitan (NM) areas relates to differentials in number and degree of disabilities among Black family members. Texas data on Black families were gathered as part of a larger interstate regional project that provided a basis for beginning to explore the nature and magnitude of M-NM differentials in disability: a subject on which little empirical evidence exists.

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#### The Problem

Access to Health, Medical, and Hospital Facilities in the Literature

A consensus exists among social scientists that NM areas suffer greater deprivation than M ones in reference to availability of health and medical facilities. In large cities there are many clinics offering service free or at nominal fees whereas, there are few in the small ones (Davis, 1955:8). Stitt (1965:105) says, "The maternal and child health situation is poor in the rural areas," and Navarre (1971) points out that the further one gets from the center of a city (Baltimore in his study) the more the health services decline. Simpson and Yinger (1965) state that Negro doctors are concentrated in the cities, and three-fifths of the Negroes who obtain medical care get it from Negro physicians. These statements indicate that there is a differential access to health, medical, and hospital facilities and personnel between M and NM populations.

Other evidence from past research indicates that Blacks are more deprived than Whites in this respect. Robertson, et al. (1967), found that Whites were more likely to have a doctor who regularly sees their children when occupation, income, parents' education, and region of orgin were controlled with the same ratio of physicians and hospitals being available for their residential areas. The Negroes were more likely to use public clinics for routine and acute illness care for their children while not feeling that they had gotten the best care. Simpson and Yinger (1965) have shown that most Negro patients are treated by Negro physicians



of which there is a lower proportion than in the general population. These studies indicate that Blacks, in general, are less likely to obtain sufficient medical care. Finally of ultimate concern, it is a well known fact that Negroes do not live as long as Whites on the average (Davis, 1971).

Several writers have also stated that SES differentials exist in access to health, medical, and hospital facilities. The Economist (September 3, 1966:913) pointed out that "some doctors who had lowered fees for the poor are no longer pressed to . ." do it when the taxpayers are footing the bill. Axon (1971:64) pointed out the need to encourage "states to provide medical services for the poor." He indicated poor families or those with chronic illnesses soon discover that treatment is extremely expensive. Davis (1955:20) said, "By and large, tax-supported medical services to needy persons are insufficient in quantity and quality." Stitt said that

low income is often a deterrent to utilization of health care. Low-income families are often inadequately immunized against preventable disease. They use other preventive medical services less than do high income families, and do not get a proportionate amount of treatment hospital service (1965:104).

Davis (1971:94) added that there was little doubt about the inadequacy of medical care available to the "urban poor as opposed to the "middle-class White surburbanites." Clearly these statements indicate that the poor do not have as much access to health, medical, and hospital facilities as those who are not poor.

Regional differentials have also been noted. Horton and Leslie (1965) also noted three populations who lack medical care: rural (pp. 589-590), low income (pp. 590-593), and racial minorities (pp. 589-595). This review leads to the proposition that NM, poor, Black southerners are the least likely among populations in the United States to obtain good



quality health, medical, and hospital services. It is probable that the more of these characteristics a family has the higher the degree of family disability it will experience.

Access to Health, Medical, and Hospital Facilities in the Study Areas

Having reviewed the literature with regard to access in general, the study areas were examined as follows to determine the access of the study groups to health, medical, and hospital facilities:

- Calls to various public agencies in each area and inspection of phone books yielded general information on facilities in each area and,
- (2) an on-site inspection of the areas and interviews with key informants revealed specific information regarding the accessability of the existing facilities and services to the families in the two study groups.

The Chamber of Commerce of the town, the county seat, supplied the following information by phone regarding health services in the rural county studied. The population of the county runs around 20,000 with the large majority of them getting all of their medical services from the town (a few go to a city about 60 miles away or another town about 30 miles away). It houses the only hospitals in the county--two public hospitals with 50 beds each. There are three private clinics run by the physicians of the ruwn and one clinic in the northwest area of the county which is in need of a physician at the present. All seven general practices in the county are in the town. One specialist drives from another town 30 miles away once a week. There are three dentists and four drug stores in the town which serve the entire county. Two funeral homes in the town provide 24 hour ambulance service. Taking the figures above, there



is one physician for each 2500 people, one hospital bed for each 200 people, and 6667 people for each dentist.

Houston, from which the M sample was drawn, is known throughout the nation for the Texas Medical Center located there. It is the sixth largest city in the nation and the largest city in the South. Private taxi, city, bus, and ambulance (run by fire department) service is available to residents of the county. The Houston Chamber of Commerce gives the approximate population of Harris County as 1,832,000. They also report that there are 56 hospitals with over 10,700 beds in Harris county. The Harris County Medical Society has 2500 physician members but membership in the society is not mandatory. A double check of physicians in the Houston phone directory confirmed that figure as a fair approximation of physicians in Harris county. The phone book also yielded figures for clinics at over 100, dentists at over 800, and drug stores at around 400. These figures show that there are approximately 730 people per physician, 170 people per hospital bed, and 2290 people per dentist.

From these figures it is apparent that the NM population has less medical service available than the h population, but the accessable are these facilities to the Black families studied?

It was discovered that in the nonmetropolitan area the majority of the Blacks get their care from a chain operated hospital rather than the county hospital. Although both hospitals charge about the same (the chain hospital was reported by one informant as higher) and although the doctors for the largest companies in the county (which employ many Blacks) are at the county hospital, most Blacks still go to the chain hospital.



There are apparently four reasons for this. First, the chain hospital has a clinic attached. Secondly, the company doctors reportedly use a segregation-ist approach to their patients. They have a private clinic with a waiting room for Whites and one for Blacks. Until a few years ago, the county hospital had the same type of situation. The chain hospital, on the other hand, has an open door policy and has apparently never segregated its patients. Thirdly, the chain hospital employs more Black staff than the county hospital. In fact, the county hospital has just recently hired its first Black nurse. Just walking through each hospital shows the validity of this observation. Lastly, the chain hospital had television sets in its patients rooms before the county hospital.

Both hospitals require a \$100 deposit if the patient is not on medicare or does not have insurance (the two large companies there carry a good group insurance plan). This is supposedly a stern policy. There are no public, free, or low-cost clinics available. It appears, then, that Blacks in the metropolitan area studied have less access to these facilities than Whites. Poor people have the additional burden of a \$100 deposit to enter a hospital and the balance when they are discharged. Because of this requirement, it seems highly probable that those who have low incomes and no insurance wait much longer before seeking hospital treatment than other segments of the population. With these two coupled together, poor Blacks likely have very limited access to facilities in the nonmetropolitan area.

An on-site inspection of the metropolitan study area and contact with several key informants there pointed out an interesting difference between nonmetropolitan and metropolitan health services. Public free clinics are available to those who can not pay for a private doctor. In the metropolitan



study area there is one public mental health clinic offering service on a sliding scale basis for those with minimum funds and free to those who can not pay. There are three doctors in the area who accept welfare cards.

There is a city public health clinic a few blocks from the study area which offers treatment on the same basis as the mental health clinic (free to those who can not pay). Two public hospitals were indicated as providing the majority of hospital care for the people in the study area, and there are at least two other hospitals in the city which require no deposit before treating a patient. These hospitals also take welfare and medicare patients. City ambulance service (fire department) offers emergency medical treatment by paraprofessionals trained by the public health department. There seem to be fewer problems with transportation than in the nonmetropolitan area. It appears clear that the metropolitan sample had considerably better access to health, medical, and hospital services than the nonmetropolitan population. With this background, what kind of analysis may be made?

#### Questions Guiding Analysis

Keeping in mind that the M and NM groups studied here are made up of southern Black families, the following three questions are posed to guide the analysis:  $^{3}$ 

- (1) Do nonmetropolitan Black families experience more frequent and higher degrees of disability than metropolitan Black families?
- (2) Does the metropolitan-nonmetropolitan differential increase as education of homemaker, level of income, and occupational status of the main breadwinner increase?
- (3) Does family disability decrease as education of homemaker, level of income, and occupational status of the main breadwinner increase?



What Is Disability?

Logically, on the conceptual level, it is necessary to first define what one means by "able" before arriving at a definition of disability. Just what is it that one does which makes him classified as "able"? In this society the different age groupings have fairly well delineated roles they are expected to be able to perform. Generally, children around six or seven to around eighteen (although sometimes the upper limit increases to twenty-one because of college students) are expected to go to formal school for twelve years and graduate (the expanded upper limit takes in those who are expected to go to college for four years and graduate); the population between the ages of twenty-one or eighteen, depending on the circumstances, and sixty-five or thereabout are expected to perform some meaningful work function; those over sixty-five are expected to play or work or just retire and stay out of the way (this society really does not have a well defined role for this group). If unable to perform the functhor along the lines above because of some mental, physical, or emotional problem the person is labled as disabled. As far as degrees of disability go from this conceptual definition of disability, the more abled one is to perform the function his age group is expected to perform (player, student, Worker, retiree) the less disabled he is. Operationally, on an empirical level, disability should be measured by varying degrees of ability to perform (given the above conceptual definition of disability). In this study the measures were of this nature.

What Are The Independent Variables?

The education of the homemaker is here considered a family characteristic because the female homemaker is the only member present in all of the



families (by virtue of the fact that she is the respondent). The homemaker's education was also selected because of the assumed matriarchal structure of the Black family, the assumed role of the homemaker as the one who takes the responsibility for family health maintenance, and the assumed influence of education on information assimilation.

Level of family income has been demonstrated to have a differential effect upon a family's access to health services (Stitt, 1965:104). This factor is expected to differentiate between families with varying degrees of disability, as are the other variables under consideration, because of its influence upon the accessability of health, medical, and hospital facilities and services. It is a well known fact that, in general, urbanites have higher incomes than their rural counterparts, hence, the control for income.

Occupation of the main income source was selected as a variable because of the influence of social status on access to health facilities. This also is seen as a family characteristic because each family has a main income source.

It is expected that there is a fairly high correlation among these three family attribute variables because of their common tie with SES; however, they are sufficiently different in character and impact on the unit that each is expected to differentiate among the families on the variable, family disability, independently.



#### Instrument and Measures

Several variables are involved in this study. Dimensions of family variables represent the key focus (family disability) and independent variable cluster (place of residence, income level, education of homemaker, and occupational status of main breadwinner). A brief description will be given of the indicators and measurements used for each of these variables.

#### Disability

The stimulus question for disability was "Is anyone in this family sick all the time or disabled in anyway?" If the respondent said there was, she was asked to describe the seriousness of the disability along the following lines:

#### FOR EACH PRE-SCHOOLER ASK:

Which of the following best describes his (her) ability to play?

- 5. Not able to take part at all in ordinary play with other children.
- 4. Able to play with other children but limited in amount or kind of play.
- 2. Not limited in any of the preceding ways.

#### FOR EACH CHILD IN SCHOOL ASK:

Which of the following best describes his (her) ability in school activities?

- 5. Not able to go to school at all.
- 4. Able to go to school but limited in certain types of schools or in school attendance.
- 3. Able to go to school but limited in other activities.
- 2. Not limited in any of the preceding ways.

#### FOR EACH OTHER FAMILY MEMBER ASK:

Which of the following best describes his (her) ability to work?

- 5. Not able to work (or keep house) at all.
- 4. Able to work (keep house) but limited in kind or amount of work.
- 3. Able to work (keep house) but limited in other activiteis.
- 2. Not limited in any of the preceding ways. (NC-90-Patterns of Family Living Questionnaire, 1970:3).



The responses were coded "1" if the person was not disabled and "2" through "5" for the various degrees of disability indicated above. With "1" being the lowest degree of disability (none) and "5" being the highest (not able to work, et cetera), the distinctions in the instrument were kept for the measures in this analysis. In the preliminary analysis the "1" category was dropped for more definitive differentiations among the degrees of disability of disabled family members.

The family disability index utilized in the primary analysis was a composite index weighted for family size and degree of disability and converted to a zero to 99.0 scale. A family disability score of 99.0 was the highest possible (the fractions were dropped using only the integer figures), meaning that no member could work, et cetera. A family disability index of 0.0 was the lowest possible, meaning that there were no members in the family with disabilities. The individual disability codes used in the preliminary analysis were recoded to 0-4 simply subtracting one from each of the previous codes. The family disability index was computed for each family by summing the recoded degrees of disability for each family and dividing by the number of members in the family. This figure was then multiplied by 25 to convert it to a scale of 0.0 to 99.0 thus expanding the spread of measured differences and making the index scores easier to interpret.

Several apparent weaknesses or limitations of the disability measure and family disability index have been considered. There is no objective criteria used to determine actual physical, mental, or emotional problems, but instead, the homemaker's subjective evaluation of the member's ability to perform some function. The homemaker is probably the one who

probably exerts her influence and power to keep members home when she believes they are too ill, et cetera. An apparent weakness of the index is that a family with one member disabled out of four is given a higher score than a family with one member disabled out of seventeen; however, Dow (1965) studied the reaction of small and large families to a physical disability in one child of each family and found that the small families reacted more extremely than did the large families. It is suggested then that the family of four should have a larger disability index than the family of seventeen in this case. A real limitation, which is a weakness of all scales, is that there are gaps into which some families can not fall. It is doubtful that these gaps will affect comparisons between families.

#### Education

The education of the homemaker was obtained from responses to the question "What was the last school grade you completed?" The responses were coded "00" for kindergarten, "01" through "16" for public school and college years completed, "17" for graduate study, "18" for preschool, and "20" for no school. The measures selected for this analysis were less than 8 grades, 8 grades, 9-11 grades, 12 grades, and college or graduate school. The college and graduate school categories were combined, and some college and years completed were not differentiated because of the small number of cases in each. The rest of the categories were logical and consistent with common practice. A differentiation between elementary and high school was made: one to eight grades was elementary, and nine to twelve grades was high school. The homemakers



who had no schooling were combined with the "less than eight grades" category.

#### Income

The respondents were asked to indicate their families sources of income "during the past year" from an elaborate listing of sources of family income (Appendix C). Each respondent was then asked to supply the amount of income from each source she had indicated. The income figure used in this analysis was computed by summing all income figures for all sources of income except gifts and inheritances (money gifts, prizes, windfalls, money inherited, and lump sum life insurance benefits). If the respondent had indicated the family had received income from some source but would not or sould not supply the amount of income from that source -- the amount was not recorded if less than \$100, and that source was not considered in analysis. Afamily income figure was not arrived at, and those families were indicated as having no response for the total income figure. The levels of income used for this analysis are: (1) under \$3000, (2) \$3000-\$5999, (3) \$6000-\$9999, and (4) \$10,000 or over. A family income under \$3000 is considered inadequate (see Kuvlesky and Wright, 1965:2-4, for discussion of the merits and problems of this distinction); an income of \$3000-\$5999 is considered marginal; an income of \$6000-\$9999 is considered moderate, and an income of \$10,000 or over is considered adequate.

#### Occupational Status

The main breadwinner was determined by the response to a question asking the homemaker to identify the family member who was the main income source for the family during the last twelve months. This was a subjective



evaluation of the respondent and did not necessarily reflect who actually was the main income source for the family. The respondent was asked to list the type of employment, amount of time worked at each type, and amount of money which was brought home for each type for each family member who earned more than \$100 during the past twelve months. The occupation of the main breadwinner was determined by this listing using the type of employment from which the main income source received the most income during the past year. The original codes of the occupations were as follows: (0) not employed in the past 12 months nor operating their own business, (1) armed forces, (2) wage earner, unskilled, (3) wage earner, semi-skilled, (4) wage earner, skilled, (5) clerical, sales, technicians, (6) salaried, professionals, officials, (7) all self-employed, including farm and non-farm, any size operation (family business), and (9) no information. For the purpose of this analysis the occupational data were grouped into six broad classes as follows:

- (1) Professional, technical and self-employed (Codes 6 and 7)
- (2) Low prestige white collar (clerical, sales, technicians) (5)
- (3) Skilled blue collar (4)
- (4) Semi-skilled blue collar (3)
- (5) Unskilled blue collar (1 and 2)
- (6) Unemployed (0)

Accouse of the low percentage of both professional and self-employed, and for other reasons, they were grouped together. "Unemployed" was kept as a separate classification because of the relatively large percentage in it and because it was seen as the lowest possible level of occupational prestige (unemployed). It is possible that some who were in this category should not have been considered in the labor force, but



the chief consideration was the placement of the main income source at some point in a hierarchy of occupational prestige.



#### Selection and Interviewing

The data for investigating these questions were obtained from a larger study (NC-90) structured to comprehensively study the nature of Black families in a large M center, a small town (about 5,000 population), and two, small open country villages in East Texas. The respondents were Negro female homemakers, not over 65 years of age and not under 18 (unless they were the mothers of at least one child), having children in the household. All persons in the NM areas who met these criteria were designated as the population, and over 94% of them were interviewed in June of 1970.

A predominately Negro, low-income area (as determined by census information) was selected in the M area from which to draw a fifty per cent sample. This yielded a sample not representative of the M Black population. The selected 10 area was then mapped.

Black female interviewers were enlisted from other areas of the metropolis and given a week of intensive classroom training and field testing on the NC-90 regional questionnaire which took about an hour and a half to administer. All of the interviews were evaluated each night. Validation and reliability checks showed none of the items used in this analysis problematic. The interviewing was done in June, 1971, with some clean-ups and reliability checks going over into July. Those who could not be contacted, or identified as eligible or ineligible by neighbors, were replaced using a random procedure. Table 1 summarizes the disposition of the families contacted throughout the various phases of the interviewing process.

The village and town populations were combined into a NM population in this analysis for two reasons: the village populations were too small



Table 1. Disposition of Families Contacted in Nonmetropolitan and Metropolitan Areas.

Action Nonme	tropolitan	Metropolitan	Total
Households Contacted	556	802	1358
Households Eligible	264	302	566
Homemakers Interviewed	259	294	553
Families Analyzed	259	, <b>29</b> 4	553
Individuals in Families Analyzed	1393	1372	2765

for statistical comparisons when divided into several categories, and the village and town populations were similar on attributes of disability (Appendix A) as well as two of the three major independent variables (education of homemaker and family income). Occupational status of main income sources were different in that the village populations had more semi-skilled workers (X<sup>2</sup> significant beyond .01).

Having found little difference between the village and town populations on attributes of disability and the major independent variables, the next task is to compare the NM and M families on selected characteristics including the three major independent variables.



#### Characteristics of Families

Comparisons of NM and M families on selected characteristics of the families and their living circumstances are briefly summarized below (tabularly presented in Appendix B).

#### Education of Respondent

There were no differences between the M-NM populations with regard to the education of the homemaker (one would expect a higher level in the M areas). 93% of the homemakers had 12 grades or less of formal schooling. Almost one-third of both populations fell in each of the following three groups: 8 grades and less than 8 grades, 9-11 grades, and 12 grades completed. About 5% of the respondents had some college or graduate work.

#### Age of the Respondent

Both populations were similar on this variable. More than half of the homemakers were between 26-45 years of age. The remaining homemakers were fairly evenly distributed under 26 and over 45 years of age. The mean age of the respondents was 37.

#### Size of Family

The NM families were slightly larger than the M families. The main difference was that M respondents tended to have more small families (4 or less people).

#### Family Structure

As might have been expected, NM families were more likely to have a husband present than M ones. The differentiating factor in the structure of the families of the two populations was the presence or absence of a husband rather than the nuclear-extended distinction. The majority,



about three-fourths, of all families were nuclear.

#### Family Income

A reversal of the general trend was noted in family incomes between the M and NM families. NM families had an average \$500 higher income than M families—M per capita income was \$1009, and NM was \$972. The family figures reflect the non-representative M sample, but per capita figures show a similarity between the M and NM populations. The largest percentage of families fell in the marginal (\$3000-\$5999) category. The major residence difference was that NM families fell largely in the moderate category, and M ones fell largely in the inadequate category.

#### Occupation of the Main Income Source

Eighty-four percent of the main breadwinners held low prestige jobs (semi-skilled wage earners or lower). The NM breadwinners were twice as likely to be semi-skilled and about two-thirds as likely to be unskilled as the main income sources in the metropolis. The M breadwinners, in general, had lower occupational prestige than the NM ones. This too signifies a reversal in the normal M-NM trend. More than twice as many of the M breadwinners as the NM ones were unemployed (25% to 11%). 13

#### Relation of the Main Income Source to the Respondent

A difference which was reflected in the family structure also came out in the relation of the main breadwinner to the homemaker. M respondents were twice as likely as NM respondents to be the main breadwinner. In well over 90% of the cases the main income source was the homemaker or her husband. 14



#### Flush Toilets

Virtually all of the M families had flush toilets in their homes while only a little more than half of the NM families did--this results mainly from a village-town difference. 15

#### Piped Water

Again, almost all of the M dwellings had hot and cold piped water; whereas, slightly over half of the NM families did. One-fifth of the NM families had cold piped water, and one-fourth of them had no piped water-this also results largely from a village-town difference. 16

#### Size of the Dwelling

The NM families had slightly smaller dwellings than the M families. Over three-fourths of the families lived in dwellings having between four and six rooms. In general, there was one room for each person in both M and NM families.

#### Summary of Characteristics

M and NM respondents did not differ in either education or age.

The M families were slightly smaller with fewer husbands present and more homemakers playing the role of main breadwinner than in the NM families.

The M main breadwinners had lower occupational prestige, and their families had lower family incomes than NM families. M families had better physical facilities (flush toilets and hot and cold piped water) as well as slightly larger homes. The reversal in the normal M-NM trend on education of the homemaker, family income, and occupational prestige of the main breadwinner noted can be easily explained by the procedures

"sed in the selection of the respondents. The gamut of possible responses

is more completely covered in the NM population (by virtue of the fact that it is a population); whereas, the M sample restricts the possibilities on these three variables. The M sample was selected, as previously stated, from a predominately Black, lower-class ghetto in the metropolis and, therefore, is not a sample representative of Black families throughout the metropolis.



#### Analysis And Findings

Plan of Analysis

This study is ex post facto, and no pretense is being made to test hypotheses in the normal sense. The questions used are simply guides for analysis and cannot be conclusively answered with the findings obtained here. The information gained will be used in guiding the development of an in-depth study of the problems particular to families with disabled members. The following specific questions are posed to serve as objectives for analysis:

#### Preliminary Analysis

(1) Do nonmetropolitan Black families experience more frequent and higher degrees of disability than metropolitan Black families?

#### Primary Analysis

- (1) Is the mean of family disability scores larger for the non-metropolitan population than the metropolitan sample?
- (2) Will the difference between the metropolitan and nonmetropolitan means of family disability scores increase as:
  - (a) the education of the female homemaker increases?
  - (b) the level of family income increases?
  - (c) the occupation of the main income source of the family increases?
- (3) Do the family disability scores decrease as:
  - (a) the education of the female homemaker increases?
  - (b) the level of family income increases?
  - (c) the occupation of the main income source of the family increases?

The preliminary analysis keys on the frequency distributions of the number of families and individuals actually affected by disabilities. The primary analysis then focuses on the family as a unit by means of a composite indicator of family disability (the family disability index). A tabular presentation of the findings will be presented and discussed textually. 17



#### Preliminary Analysis and Findings

Among the Black, East Texas families studied here, there were no substantial M-NM differences observed in reference to either the family units experiencing member disability or the number of individuals disabled (Tables 2 and 3). However, a comparison of these two tables produces an important observation. While the proportion of the total individuals involved in disability is small (7%), the proportions of the number of family units involved is much larger and substantial (M=23% and NM=29%).

A lack of statistically significant and substantial M-NM differences was also observed in reference to both number of disabled in the family and degree of member disability among those units having disabled members (Tables 4 and 5). A large majority of families (72%) in this state had only one member disabled, and few had as many as three (Table 4). On the other hand, degree of disability experienced was often very acute: limiting, or prohibiting employment (Scores 3 and 4). Another quarter of this group experienced disability serious enough to be limiting in some respect other than employment.

Do M-NM differences exist in reference to which family members are disabled? Again, a lack of substantial M-NM differences was observed (Table 6). In both cases, the homemaker-mother was most often disabled, followed by a child. The husbands and "others" (including parents) were the household members least likely to suffer disability. The distribution of disability among family roles is spread widely but somewhat unevenly. Although the differences are not statisfically significant, it is interesting to note that NM families are three times more likely to have a disabled candparent present (18% as conpared with 6%) than M families--perhaps

Table 2. Percentage Distribution of Metropolitan and Nonmetropolitan Families with Disabled Members, No Disabled Members, and No Response.

Families with:	Nonmetro (N-259)	Metro (N=294)	Tot <b>al</b> (N=553)
		Percent	
Disabled Members	29	23	26
No Disabled Members	71	75	73
No Response	0	2	1
Total	100	100	100
$x^2 = 2.09$	df=1	,10 <	P < .20

 $<sup>^*</sup>x^2$  excludes no response.

Table 3. Percentage Distribution of Metropolitan and Nonmetropolitan Individuals with a Disability, No Disability, and No Response.

Individuals with:	Nonmetro (N=1393)	Metro (N=1 <b>3</b> 72)	Total (N=2765)
		Percent	
Disability	7	7	7
No Disability	93	91	92
No Response	0	2	1
Total	100	100	100
$x^2 = .18$	df=1	, 50 <b>&lt;</b>	P<.70

 $<sup>\</sup>chi^2$  excludes no response.



Table 4. Percentage Distribution of Metropolitan and Nonmetropolitan Families with 1, 2, and  $3^{*}$  of Their Family Members Disabled.

Number in Family Disabled	Nonmetro (N=75)	Metro (N=68)	Total (N=143)
	~	Percent	~~~~~
1	70	75	72
2	25	18	22
3	5	7*	6*
Total	100	100	100
Mean**	1,36	1.37	(1,36)
$x^2 = 1.36$	df=2	. 50 < P <	: .70
**F=.04	df=1, 141	Not Sig	nificant

<sup>\*</sup>Includes one family with four and one family with five members disabled.

Table 5. Percentage Distribution of the Degrees of Disability of Metropolitan and Nonmetropolitan Individuals With Disabilities.

Degrees of Disability	Nonmetro (N=102)	Metro (N=93)	Total (N=195)
		Percent	
1. Not limited (Lowest)	13	13	13
<ol> <li>Able to Work but Limited in other Activities</li> </ol>	23	24	23
<ol> <li>Able to Work but Limited in Work</li> </ol>	36	42	39
4. Not Able to Work (Highest)	28	21	25
Total	100	100	_100
Mean*	2.80	2,72	(2.76)
$x^2=1.36$	df=3	.70 <	P < .80
*F=,36	df≔1, 193	Not Si	gnificant



Table 6. Percentage Distribution of the Relation of Disabled Family Members to the Female Homemaker by Place of Residence.

Relation to Female Homemaker	Nonmetro (N=102)	Metro (N=93)	Total (N=195)
	****	Percent	
Respondent	33	. 41	37
Spouse	14	16	15
Son/Daughter	29	27	28.
Parent	1.8	6	12
Others	6	10	8
Total	100	100	100
$x^2=6.91$	df=4		10 < P < .20

indicating a deeper concern with extended family relations among the NM Black population.

Having made a preliminary examination of the attributes of disability using measures of individual disability, the next task is to
examine in depth the relationship of each of several social variables to
family disability: place of residence, education of the homemaker, family
income, and occupational prestige of the main income source.

Primary Analysis and Findings

The primary analysis relies upon the family disability index described earlier. NM and M family disability are compared utilizing aggregate index scores and index scores controlled on three family attribute variables: education of homemaker, family income, and occupational status of the main breadwinner. Then, the relationship of each of these three variables to family disability is analyzed.



Family Disability by Place of Residence--Among the Black families studied here, there was no difference between the aggregate NM and M family disability scores (Table 7)--the M and NM families did not differ in the degree of family disability they experienced. This may be due to the lack of expected differences in SES between the metropolitan-nonmetropolitan populations that were discussed previously. The question still remains as to what extent M-NM residence influences family disability when these other factors are controlled.

Table 7. Family Disability Index Means for Nonmetropolitan and Metropolitan Families.

	Nonmetro (N=259)	Metro (N=289)	Total (N=548)
Family Disability	5.2	4.6	(4.9)
F= .47	df=1, 5	46 Not Si	ignificant

The aggregate mean of family disability for all families was a low 4.9 in relation to the 0-99 possible range. While this is low in the absolute sense, given the potential range of scores, it is probably higher than that which would be demonstrated by White, middle-class, surburban group. M and NM families were similar, then, in exhibiting a low degree of family disability. How do M and NM families compare on family disability with education of homemaker, family income, and occupation of main breadwinner controlled?

No consistent pattern of NM-M differences existed on family disability by levels of education of the homemaker, by levels of family income, or by levels of occupational prestige of the main breadwinner.



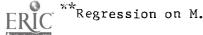
The NM-M differences were predicted to increase as the levels of each of the above variables increased. It was obvious from an examination of NM-M differences that they did not increase as predicted in a consistent fashion.

The NM-M differences between mean family disability index scores increased as level of education increased; however, in the mid-categories a reversal in sign took place with M scores indicating higher family disability than NM ones at these levels (<u>Table 8</u>). The trend of differences was as predicted—the NM-M differences became larger as the educational levels increased. The substantial NM-M differences in family disability in the upper levels of education became smaller and even reversed in the mid and lower levels—education did differentiate between the NM and M families on disability positively.

Table 8. Family Disability Index Means for Educational Levels of Homemakers by Place of Residence.

Educational Levels	Nonmetro* (N=257)	Metro** (N-281)	Differences
	Family Disability		
Less than 8 Grades	9.1 -	8.1 =	1.0
8 Grades	6.7 -	8,6 =	-1 9
9-11 Grades	3.2 -	5.6 =	.2.4
12 Grades	4.0 -	1.3 =	2.7
College or Graduate Study	7.0 -	1.6 =	5.4
Study ,31 = -0.63	t=2.86	cf=256	P < .005
$^{**}\beta_1 = -1.15$	t=4.47	df=280	P < .0005

<sup>\*</sup>Regression on NM with X= education levels (run on raw data with 20 levels of education possible) and Y= family disability index.  $B_1$ = slope and t= effect on X on Y.



NM-M differences between mean family disability index scores decreased between the two lowest income levels and stayed within fractions of that difference through the two highest income levels: this signifies a reversal in the expected trend of NM-M differences. NM family disabilities were higher than M ones in the lowest two levels; whereas, they were lower in the highest two levels of income (Table 9). Income, then, differentiated negatively between NM and M families on disability--differences decreases as income increased even reversing in the two highest categories.

Table 9. Family Disability Index Means for Income Levels of Nonmetropolitan and Metropolitan Families.

Income Level	Nonmetro* (N=250)		Metro** (N=278)		Differences
	Family	Disability Means			
Under \$3000	11.8	-	7.2	=	4.6
\$3000-\$5999	5.1	-	4.2	=	. 9
\$6000-\$9999	2.0	-	2.8	=	8
\$10,000 and over	0	-	1.0	=	-1,0
*\$ <sub>1</sub> =0011	t= 5.24		df=249	· · · · · · · · · · · · · · · · · · ·	P < .0005
$^{**}B_{1} =0005$	t= 2.73		df=277		P < .005

Regression on NM with X=family income (run on raw income figures) and Y=family disability index.

Through levels of occupational prestige of the main breadwinners, the NM-M differences decreased while moving upward through the lowest three



<sup>\*\*</sup>Regression on M.

levels, contrary to what was expected, but varied in an unpatterned manner at higher levels. There was no difference between the NM and M families on two levels (semi-skilled blue collar and low-prestige white collar)—these are on the fringes of more well defined occupational prestige levels. On all other levels of occupation the NM families had higher disability than the M ones. Occupation, then, differentiated erratically (Table 10).

To summarize, in answer to the second question for primary analysis, NM-M differences in family disability scores did not follow the predicted pattern. They were generally mixed by levels of education and income; whereas, on occupation, the M scores were consistently lower than the NM ones. In mid-categories of education and in the upper half of income levels, the M scores were larger than the NM.

It can be concluded that for these data NM-M residence alone did not differentiate on family disability. Education, income, and occupation, on the other hand, did differentiate between NM and M families on disability-education differentiated positively while income and occupation generally differentiated negatively (with the exception of the highest three levels of occupation). These conclusions give rise to another question: how does education, income, and occupation relate to family disability with place of residence controlled?

Family Disability and Education, Income, and Occupation--Each of the three variables will be considered in turn. Each will be examined subjectively by levels, then statistically: by raw data using regression (education and income) or by levels using rank correlation (occupation),



Table 10. Family Disability Index Means for Occupational Status of Main Income Source by Place of Residence.

Occupational Level	Nonmeta (N=259			Metro** (N=288)	Differences
		-	Disability K Means		
Not Employed	16.6	-	11.2	=	5.4
Unskilled Blue Collar	5.4	-	2.3	=	3,1
Semi-skilled Blue Collar	1.0	-	1.0	=	0
Skilled Blue Collar	2.6	-	1.1	=	1,5
Low Prestige White Collar	1.0(r=	=5) <b>-</b>	1,0	=	0
Professional, Technical, and Self-employed	6.1	-	Ĉ(n=2)	=	6.1
$*r_s = .37$	1	n = 6		Not Sig	nificant
$r_s = .6$	1	n = 6		Not Sig	nificant
**r <sub>s</sub> = .94	1	n = 6		P < .05	

<sup>\*</sup>Rank correlation of NM family disability scores by levels of status (theoretical ranks correlated to actual ranks of the scores). The second coefficient on NM excludes one family in the Professional category having a score of 41, and the mean for that category was adjusted to 3.5. This was one family out of 19.



<sup>\*\*</sup>Rank correlation on M.

NM family disability scores decreased through the lowest three educational levels then increased through the highest two levels. The M means behaved about as predicted when the five categories were reduced to three by combining the first two categories into one and the last two categories into one (Table 8). Regression analysis on the 20 raw education categories showed that education negatively affected family disability for both M and NM families. It can be concluded that family disability did decrease as the educational level of the homemaker increased.

Degree of family disability decreased as family income levels increased for the four categories used (<u>Table 9</u>). Regression analysis using the raw income figures also showed the same pattern; therefore, it can be concluded that family income also affected family disability negatively.

Through the lowest three levels of occupation, family disability scores decreased as predicted; however, the NM scores varied in the highest three levels while the M ones decreased slightly, remaining very low (Table 10). In both the M and NM families the disability scores were the same for two fringe categories: semi-skilled blue collar and low prestige white collar. Because equidistant categories could not be assumed in the occupational levels (necessary for regression), rank order correlation was performed on both M and NM family disability scores by occupation. The theoretical rank order (as occupational levels increase, family disability scores decrease) was correlated with the actual rank order of the disability scores by occupational levels. Through the occupational categories, the NM disability scores did not correlate significantly with the theoretical rank order although the order was observed through the lowest three levels. 18



M disability scores were highly correlated with the theoretical order for occupational levels; therefore, it can be concluded that occupational prestige of the main breadwinner did negatively affect family disability for the M families and for the NM families through the lowest three occupational levels only.

In summary, as answer to the third question for primary analysis, the family disability scores did decrease as education of the homemaker, level of family income, and, to a certain extent, occupational prestige of the main income source increased. An important exception to this was that the NM disability scores decreased through the lowest three levels of occupation out then varied inconsistently through the highest three levels.

From the above primary analysis it appears clear that these three SES variables had more significance on family disability than M versus NM community type characteristics. While M-NM place of residence did not significantly (without SES controls) nor consistently (with SES controls) affect family disability, the SES variables consistently and significantly (with one exception) affected fam ly disability negatively.

#### Summary of Findings

Preliminary analysis on M-NM attributes of disability will be summarized first and followed by a summary of the primary analysis in three areas: comparison of T and NM Blacks on the index of family disability, NM-M differentials in family disability by selected control variables, and denie, disability scores by education of homemaker, family income, and occupation of main breadwinner controlling for place of residence.



M-NM Comparison on Attributes of Disability--There were no M-NM differences with regard to the attributes of disability herein examined. A substantially larger portion of families were affected by disability than individuals. The families affected by disability generally had one disabled member, and that tended to be the homemaker or one of her children. When disability existed in the family, degree of disability for the individuals involved tended to be acute.

## Comparison of M and NM Blacks on Index of Family Disability--

### Findings:

- (1) There was no difference between M and NM family disability scores.
- (2) Mean family disability scores for both M and NM were small in relation to the possible range.

#### Conclusion:

M and NM Black families were similar in exhibiting a low degree of family disability.

#### NM-M Differentials in Family Disability Scores by Selected

#### Variables--

#### Findings:

- (.) No consistent pattern of NM-M differences was found in family disability by education of homemaker, family income, or occupational prestige of main breadwinner as expected originally.
- (2) Family disability was greater in M than NM families in the midlevel range of formal education.
- (3) Degree of family disability was higher in M than NM families among upper-half range of income.
- (4) Where a NM-M difference existed by occupational level of main breadwinner, M family disability was lower than NM.



#### Conclusion:

The NM-M differences observed in degree of family disability were not petterned consistently as expected through levels of education, income, or occupation. While not patterned consistently, the impact of these social attributes on disability did appear to vary often by NM-M residence.

Family Disability and Education, Income, and Occupation--Education, income, and, to a certain extent, occupation negatively affected family disability. The lone exception was that NM family disability scores decreased through the lowest three occupation levels but varied inconcistently through the highest three levels.

General Conclusions -- Education, income, and occupation had more significant effect on family disability than did M-NM residence. Family disability was much more prevalent than individual disability affecting approximately one-quarter of all the families studied.



#### Discussion

The authors are limited in attempting to generalize the findings and conclusions reported above beyond the groups involved in this study because the populations involved are homogeneous and relatively small. General conclusions can not be drawn about M and NM differences because the M sample is not representative of the total metropolis. 19 Another impediment to generalizing these results is a lack of prior empirical findings to use for direct comparisons. Nevertheless, this relatively unique set of findings does offer the opportunity to draw productive inferences of an empirical and methodological nature and to provide suggestions for future research in this badly underworked problem area. This set of findings and operations can serve as a guide to stimulate and begin such additional efforts.

#### Extending Empirical Roowledge

This research contributes descriptive information to the demographic data on Black, southern, M and NM families as well as to the relatively unexplored area of family disability. Individual and family disability have been subjects of research efforts before, but, as in many areas, researchers at times try to explore the psychological or sociological effects, methods of coping, or even possible solutions before adequately describing the populations involved and the extent of the problem. This seems to be one of the problems with the research in family and individual disability. The disabled population, particularly with regard to family disability, has not been described on key social variables. Although limited indeed, the descriptive work presented in this paper begins to



fill this empirical gap. Of particular significance in this regard are the following:

- (1) Family disability is prevalent, even though disabled individuals are few, among southern Blacks.
- (2) M-NM residence does not influence disability as much as SES attributes,

As indicated above, disabled families need to be more adequately described on important social and socio-psychological variables. Differentiais in distributions need to be described for such variables (taken one at a time while holding the others constant) as place of residence, education, income, occupation, family structure, race, religion, availability of health facilities, physical facilities in dwelling, role in family, et cetera. Following directly from the work on distributions needs to be analysis which describes the effect, if any, of each of those social and socio-psychological variables upon family disability. The next logical step, then, would be to describe the effects of family disability upon various social relationships of the family and its members, and their development or standing in the social arena. What effect does family disability have upon where the family lives, how much education, income, or occupational prestige its members can obtain, how high the family may go in the social system? Does family disability affect the values, aspirations, expectations, attitudes, et cetera, held by its members? Are neighboring patterns, organizational participation patterns, et cetera, of the family affected by family disability?

Before the above questions can be explored adequately one must be able to measure family and individual disability in a meaningful and consistent way in order to accumulate empirical knowledge.



#### Extending Methodological Knowledge

The research presented in this paper has contributed substantially to methodology through development and use of a measure of family disability. Individual disability was defined as not being able to perform some meaningful social function approved for the age group to which the individual belongs. It was measured in that way yielding four possible degrees of disability. A family disability index was constructed to measure family disability: it was weighted for family size, number in the family disabled, and the degree of disability of the disabled members. Since prior work in this area is lacking, several suggestions are given for future research needs.

Agreement on the definition of disability utilized in this study the best?

Agreement on the definition of disability, or at least agreement on several alternative types of disability, needs to be reached before research will become accumulative. Should disabilities be defined as doctor diagnosed mental, physical, or emotional handicaps? Should they be diagnosed by individuals, parents. family, or others? Should they be defined as not being able to perform economic, social, physical, or mental functions described by government, medical, psychological, or sociological personnel or by the community, family, peers, et cetera? These are some alternative ways of approaching the concept. The conception and measures of disability used in this work have demonstrated sufficient utility to warrant further examination.

Research needs to be done to identify acceptable social functions for specific portions of this society. These functions may vary with region, class, race, et cetera. Only after these acceptable social functions have been established for a particular group at a particular

time (for these functions will more than likely change through time) can "disabled" people be identified by the method used here.

Another question in this regard is "Is the subjective way of securing a response the best or are there viable alternatives?" Could work or school attendance records be more helpful in determining the extent of disability or should the individual be asked instead of the homemaker? In utilizing the social function focus, it seems that some social unit should decide the ableness of the individual to perform the accepted social functions of his age or social group. Should this social unit be the family, community, peers, or others? These questions need to be thought out and explored more deeply by future efforts.

Lastly, in regard to individual disability, are the four degrees used here sufficient to record the person's disability accurately? In the measure used here, a person can have a degree of disability even though the social function is not affected whatsoever. With a further explication of the accepted social functions of a particular group, a checklist might be employed instead of the question, "Is anyone disabled or sick all the time?" Alternatives for each of the above three issues will change and narrow somewhat as decisions are made, accepting certain alternatives and rejecting others. As the scope narrows and the measurement of individual disability becomes more well defined, the focus should shift to the family unit and a family disability index.

Alternative methods of calculating a family disability index need to be explored. In this regard weights should be the prime focus--weights for different family roles such as homemaker, head of family, main information source of the family, main income source of the family, oldest



child, et cetera. These weights could be constructed around several different structural or functional aspects: economic roles (how much of the family's total income a person contributes), structural roles (husband, wife, parent, child, et cetera), functional roles (cook, housekeeper, shopper, breadwinner, child-rearer, outside information getter, family medical diagnostician et cetera), and roles relative to family representation in the social system (PTA member, room mother, church group leader, et cetera). A different way of weighting might use the age of the members and total family income as determinants of the degree of family disability a family has--an old family of three with a high family income and one member disabled would not be considered as disabled as a young family of three with a lower family income and one disabled member. Of course this is a very complex problem and will take considerable research to derive a highly sophisticated and precise family disability index.

This research has documented the severity of a little explored problem: family disability. One-fourth of the families studied regardless of place of residence, were affected by this problem while only seven per cent of the individuals were. With a problem of this magnitude in southern, Black families, it seems imperative that family disability be given more research emphasis. Implications should also be drawn by appropriate policy making agencies.

#### Footnotes

- Experiment Station as a contribution to Texas A&M University-Prairie
  View A&M College, Cooperative Research Center Project 216-15-59, "Factors
  Affecting Patterns of Living in Disadvantaged Families Under Stress," and
  to North Central Regional Project NC-90, "Factors Affecting Patterns of
  Living in Disadvantaged Families" (USDA, Cooperative State Research Service).
  This report draws heavily upon a paper by Byrd, Taft, and Kuvlesky presented
  at the Rural Sociological Society's Annual Meetings, Baton Rogue, Louisiana,
  August, 1972, entitled "Black Families Under Stress: A MetropolitanNonmetropolitan Comparison of Human Disability in a Southern Area,"
- 2. The regional project (NC-90) is an interdisciplinary, interstate study which attempts to ascertain factors related to families' intergenerational perpetuation of poverty. The Texas Agricultural Experiment Station collected data from a sample of southern, rural and urban Negroes. Other state experiment stations cooperating on the regional project are Hawaii, California, Nevada, Nebraska, Kansas, Iowa, Missouri, Wisconsin, Illinois, Indiana, Ohio, and Vermont. The NC-90 technical committee took the responsibility for developing the instrument which was used by all the participating states.
- 3. Since place of residence, SES, and race factors have been demonstrated to have influence on the accessability to health, medical, and hospital facilities and services, it is assumed that the more of these characteristics a family has the less likely they are to have access to these facilities and services. At this point an empirically unfounded but apparently logical assumption is espoused: the less access a family has to health, medical, and hospital facilities and services, the greater the probability that family will experience disability among its members. Taking this assumption, the next proposition follows: the more characteristics which lessen access a family has, the higher the degree of disability the family will experience. In this study only a portion of this proposition will be explored (see question 3), leaving the explored at a later date.
- 4. Information assimilation is seen as a major determining factor in knowledge of what signifies an illness or injury needing treatment, modern cures available, and the location of medical services and how they may be obtained.
- 5. A rank correlation was run for both M and NM families on the three major variables here: education of homemaker, family income, and occupation of main breadwinner. The  $\rm X^2$  value for M families was 19.5 (df=7) which was significant beyond the .01 level. The  $\rm X^2$  value for NM families was 15.6 (df=7) which was significant beyond the .05 level. This confirms the expectation that these variables are highly correlated.
- 6. In four families there were family members (one in each family) who did not have a degree of disability recorded. In these families,

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because of the information that would have been lost (in one case three family members had the highest degree of disability possible), the member with no degree specified was disregarded by summing the degrees of the other family send only and dividing by the number of other family members. There were five whole families on which no information was recorded with regard to the members' degrees of disability, and these were dropped for primary analysis.

- 7. There were no farm owners in the self-employed category. Although in most cases the profits reported were relatively small, the self-employed (store owners, cafe owners, mechanics, and truck drivers generally) were ranked with the professionals because they had assets, probably tended to understate their profits, and are generally considered to have a higher occupational prestige than those working in the same type jobs (store, cafe, and mechanic shop managers, and wage earning truck drivers). These factors being weighed, it was decided to combine.
- 8 A description of the selection and interviewing process in the non-metropolitan area was presented in W. P. Kuvlesky and M. Cannon (1971: 4-5, 11)
- 9. Katheryn Dietrich, Research Associate at Texas A&M University, was the field supervisor for data collection in the non-metropolitan area, trainer of interviews for the M data collection, and in charge of the data processing for both. Dr. Kennedy Upham, Rural Sociology Department Demographer at Texas A&M University, assisted in selection of the population studied using demographic indicators from census data.
- 10. All of the stores, churches, condemned buildings, et cetera, were identified as non-dwellings. Every other dwelling building was selected to be in the sample (buildings appearing in the middle of a block with no apparent rational order were selected by a random procedure). This mapping was done under the direction of Dr. Kennedy Upham and Earl Taft with the aid of three mappers.
- 11. The interviewers were given individual assignments from the master map of the area, were instructed to contact each household in every dwelling marked as part of the sample, and to interview all female homemakers with the criteria previously stated. All ineligible households, as well as all of the eligible households which had been interviewed, were marked on the master map daily.
- 12. Either Earl Taft or Dr. Kuvlesky was available to the interviewers at all times during the interviewing for assistance and evaluation.
- 13. In a third of the M cases and half of the NM ones the main income source who was unemployed was also disabled. This would suggest that they were possibly getting money because of their disabilities. It is suggested that in all probability the majority of the main income sources who were unemployed were receiving some sort of public or private aid which made them the main income source; however, no facts are being given at this time to support this assumption. Some of the interviewers



observed that a boyfriend supported the family or that someone in the family was a prostitute which also might explain some in the unemployed category.

- 14. It might briefly be stated that the main income source was determined by a question asking the respondent to identify the family member in this role. It was a subjective judgment on her part and does not necessarily realistically represent the individual who actually brought in the largest part of the family's income.
- 15. 61.5% of the village respondents had no flush toilet; whereas, 61.4% of the town respondents did.
- 16. 59.6% of the village respondents had no piped water while only 19.8% of the town respondents had none.
- 17. In  $X^2$  analysis expected values of three or more were considered adequate in agreement with Ostle (1963:12). If the degrees of freedom were five or greater, expected values of one or more were considered adequate for a conservative  $X^2$  test in agreement with Lewontin and Felsenstein (1965).
- 18. Dropping one family of 19 (a professional lady with two elderly disabled parents living with her and her disabled teenage son) which had a disability index of 41, the correlation went up to .6 which was still not statistically significant.
- 19. It is hoped that this problem can be somewhat meliorated through similar analysis on data collected by other states involved in NC-90.



#### Selected Current Resource Materials

#### General References

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## APPENDIX A



# APPENDIX A: COMPARISON OF VILLAGE AND TOWN POPULATIONS ON THE VARIABLE "DISABILITY"

Table 1. Percentage Distribution of Families with Disabled Members for Village and Town Populations.

Families with:	Village (N=52)	Town (N=207)	Total (N=259)
Disabled Members	27	29	. 28
No Disabled Members	73	71	72
Total	100	100	100
x <sup>2</sup> =.13	df=1		.70 < P < .80

Table 2. Percentage Distribution of Individuals with Disabilities for Village and Town Populations.

Individuals with:	Village (N=304 <b>)</b>	Town (N=1089)	Total (N=1393)
•		Percent	
Disability	7	8	8
No Disability	93	92	92
Total	100	100	100
x <sup>2</sup> =.32	df=	1	.50 < P < .70



## Appendix A. (continued)

Table 3. Percentage Distribution of the Number with Disabilities in the Families with Disabled Members for Village and Town Populations.

Number in Family Disabled	Village (N=14)	Town (N=61)	Total (N=75)
		Percent	
1	72	69	70
2*	14	28	25
3*	14	3	5
Total	100	100	100
x <sup>2</sup> =.32	df=1		.50 < P < .70

 $<sup>^*</sup>$ 2 and 3 disabled family member categories were combined for  $X^2$  analysis.

Table 4. Percentage Distribution of the Degrees of Disability of Village and Town Individuals with Disabilities.

Degree of Disability	Village (N=20)	Town (N=82)	Total (N=102)
Not Limited (Lowest)*	25	Percent	14
Not Himited (Lowest)	23	10	14
Work, Limited Other	20	23	23
Work, Limited Work*	30	38	36
Not Work (Highest)	25	29	27
Total	100	100	100

 $<sup>^{*}</sup>$ The first two and last two degrees are combined for  $\mathrm{X}^{2}$  analysis.



## Appendix A. (continued)

Table 5. Percentage Distribution of the Relation of the Disabled Family Member to the Female Homemaker for Village and Town Individuals with Disabilities.

Relation of the Disabled Member to The Respondent	Village (K=20)	Town (N=82)	Total (N=102)
	information and makes the description of the contract of the c	Percent	
Respondent	30	. 34	33
Spouse	10	15	14
Son/Daughter *	40	27	29
Parent *	15	18	18
Others *	5	6	6
Total	100	100	. 100
$x^2=1.38$	df=2		.50 < P < .70

<sup>\*</sup>These three categories combined for  $\mathbf{X}^2$  analysis.



APPENDIX B



#### APPENDIX B: CHARACTERISTICS OF THE FAMILIES STUDIED

Table 1. Percentage Distribution of the Education of the Homemakers by Place of Residence.

Educational Level Attained by Homemaker	Nonmetro (N=259)	Metro (N=294)	Tota1 (N= <u>553</u> )
		Percent	
Less than 8 Grades	19	12	16
8 Grades	12	10	11
9-11 Grades	32	40	36
12 Grades	30	30	30
College or Graduate Study	7 6	5	5
Do Not Know or No Respons	se*_1	3	22
Total	100	100	100
X <sup>2</sup> =7.02 *This category is not use	$d$ in $x^2$ anal	df=4 ysis.	.10< P< .20

Table 2. Percentage Distribution of the Age of the Homemaker by Place of Residence.

Age of Homemaker	Nonmetro (N=259)	Metro N=294)	Total (N=553)
		Percent	
25 or less	16	19	17
26-35	30	27	29
36-45	28	32	30
46-55	17	14	16
56 and over	8	7	7
No Response**	1	1	1
Total	100	100	100
Mean Age of Homemaker	s* 37.416	37.168	

df≕4 df=1,551

.50 < P < .70 · Not Significant





## Appendix B. (continued)

Table 3. Percentage Distribution of Size of the Families by Place of Residence.

Number in Family	Nonmetro (N=259)	Metro (N=294)	Total (N=553)
	*	Percent	
4 or less	40	54	47
5-8 -	52	41	46
9 or More	8	5	7
Total	100	100	100
Mean Number in Family	5.3784	4.6667	
$x^2=11.19$	df=2		.001 < P < .01
*F=16.20	df=1,551		P <.0005

Table 4. Percentage Distribution of the Type of Family Structure (Nuclear and Extended, with and without Husband) by the Place of Residence.

Тур	oe of Family	Nonmetro (N=259)	Metro (N=294)	Tota1 ( <u>N</u> =553)
			Percent	
I.	Nuclear with Husband	57	38	48
II.	Nuclear without Husband	17	42	30
III.	Extended with Husband	12	7	9
IV.	Extended without Husband	14	13	. 13
Tot	al	100	100	100
. x <sup>2</sup> =	=41.33	df=3		₽≰.001



Table 5. Percentage Distribution of the Nonmetropolitan and Metropolitan Family Income.

Income Level	Nonmetro (N=259)	: Metro (N-294)	Total (N=553)
		Percent	
Under \$3000	19	30	. 25
\$3000-\$5999	42	39	40
\$6000-\$9999	30	21	25
\$10,000 and Over	5	6	6
No Response	4	4	4
Total	.100	100	100
Mean Family Income**	5229	4713	(4955)
$x^2=11.44$	df=3		.005 < P < .01
**F=3.97	df=1,551		P < .05

 $<sup>*</sup>x^2$  excludes no response category.

Table 6. Percentage Distribution of the Occupation of the Main Income Source by Place of Residence.

Occupation of the Main Income Source	Nonmetro (N=259)	Metro (N=294	
		Percen	t
Not Employed	11	25	18
Unskilled*	26	34	30
Semi-skilled	49	23	36
Skilled	5	9	7
Clerical, Sales	2	. 8	5
Self-Employed, Salaried Professional	7	1	4
No Response**	0	(1)0	(1)0
Total	100	100	100
$x^2 = 71.4$	d <b>f=</b> 5		P < .001

ludes those in the Armed Forces.

excludes no response.

Table 7. Percentage Distribution of Relation of Main Income Source to the Homemaker by Place of Residence.

Relation of Main Income Source to Homemaker	Nonmetro (N=259)	Metro (N=294)	Total (N=553)
		Percent	
Respondent	30	57	44
Spouse	64	40	51
Son/Daughter	4	1	3
Parent*	1	1	1
Other*	1	1	1
Total	100	100	100
$x^2 = 45.14$	df=3		P < .001

<sup>\*</sup>These two categories were combined for  $\mathbf{X}^2$  analysis.

Table 8. Percentage Distribution of Families Having and not Having Flush Toilets for Each Residence Type.

Does this dwelling have a flush toilet?	Nonmetro (N=259)	Metro (N=294)	Total (N=553)
		Percent	~~~~~
No	42	1	20
Yes, but used by another household*	1 .	1	1
Yes, for this household only*	57	98	79
Total	100	100	100
$x^2=148.89$	df=1	:	P <.001

<sup>\*</sup>These two categories combined for  $X^2$  analysis.



## Appendix B. (continued)

Table 9. Percentage Distribution of Families Having and not Having Piped Water for Each Residence Type.

Does this dwelling have piped water?	Nonmetro (N=259)	Metro (N=294) Percent	Total (N=553)
No	28	0	13
Cold Piped Only	18	2	10
Hot and Cold Piped	54	98	77
Total	100	100	100
$x^2=155.07$	df=2		P < .001

Table 10. Percentage Distribution of the Number of Rooms in the Dwellings of Metropolitan and Nonmetropolitan Families.

Number of Rooms in Dwelling*	Nonmetro (N=259)	Metro (N=294)	Total (N=553)
	**	Percent	
1-3 Rooms	20	12	16
4-6 Rooms	74	81	77
7-9 Rooms	6	6	6
No Response**	(1)0	1	1
Total	100	100	100
Rooms per person***	. 9740	1.1714	
$x^2=5.27$	df=2		.05 < P < .10
***F=22.11	df=1,551		P < .0005

<sup>\*</sup>Excluding bathrooms, balconies, foyers, porches, halls and half rooms.
\*\*No response not included in X2 analysis nor rooms per person calculations

Rooms per person per family calculated first, then summed and divided by the number of families in each of the residence categories.



## APPENDIX C



## APPENDIX C: SOURCES OF FAMILY INCOME\*

- A. Earned Income
  - 1. Salary or wages
  - 2. Profit from own business
  - 3. Roomers and/or boarders
  - 4. Sale of homemade products
  - 5. Bonus, commission
  - 6. Income tax refund
- B. Returns from Investments
  - 1. Rents received from property
  - 2. Interest and dividend
  - 3. Annuities, trusts, periodic insurance payments
  - 4. Royalties
- C. Social Security
  - 1. Survivor's benefits, OASI
  - 2. Disability benefits
  - 3. Retirement benefits
- D. Benefits Related to Job
  - 1. Workman's compensation
  - 2. Disability insurance
  - Unemployment insurance (including SUB-supplementary unemployment benefits - if paid by company)
  - 4. Job related retirement benefits which are not armed forces or SS.
- E. Armed Service Benefits
  - 1. Aid to the blind
  - 2. Aid to permanently and totally disabled
  - 3. Old age assistance
  - 4. Aid to families with dependent children (ADC or AFDC)
  - 5. General welfare assistance
  - 6. Private agency aid
- G. Legal Arrangements
  - 1. Child support payments
  - 2. Alimony or equivalent
  - 3. Other (specify)
- H. Gifts and Inheritances (This category not used in calculating the family's total income.)
  - ·1. Money gifts, prizes, windfalls
  - 2. Money inherited
  - 3. Life insurance benefits (lump sum only)

<sup>\*</sup>Taken from "NC-90 --"Patterns of Family Living Questionnaire," 1970: 19-20.

